

<https://www.fidelitycharitable.org/>

You can fund your account anytime and make an offer to charitable organizations any time in the future. There are options for stocks donation, and constant investments while funds are in the charitable account. **Capital gains are tax free!**

1) Setup Fidelity charitable account

www.fidelitycharitable.org/open-account

The screenshot shows the Fidelity Charitable website's 'Open a Giving Account' page. At the top, there is a green navigation bar with the Fidelity Charitable logo, links for 'Try our demo', 'About us', and 'Help Center', and buttons for 'Open a Giving Account' and 'Log in'. Below this is a secondary navigation bar with links for 'The Giving Account', 'Research & Insights', and 'Guidance', along with a search bar and links for 'For companies', 'For advisors', and 'For nonprofits'. The main content area has a large green header that says 'Open a Giving Account'. Below this, the text 'Ready to get started?' is centered, followed by the subtext 'Information you'll need to provide'. A prominent blue button labeled 'Open now' with a right-pointing arrow is centered below this. Underneath the button, there is a list of three checked items: 'No minimum contribution to open', 'No minimum balance to maintain', and 'Active grantmaking required*'. The page is framed by a light gray border.

2) fund the account-i.e from a Fidelity account, it will automatically maximize the tax advantages by choosing long term appreciated securities

1 > Funding source 2 > Contribution selection 3 > Investment selection 4 > Confirm & submit

Tutorial Help

From a Fidelity account

- Electronic Funds Transfer from a bank
- From a Non-Fidelity brokerage account
- Check or wire transfer
- Other

Choose a method for selecting assets from any eligible Fidelity brokerage account:

Select from all positions, including cash

View your securities from any eligible account. Account: ██████████ INDIVIDUAL

Maximize the tax advantages of your donation

[Why you should consider long-term appreciated securities](#)

Use our tool. Enter an amount to determine the most highly appreciated securities from any eligible account. Account: ██████████ INDIVIDUAL

Amount: \$

3) Grant charity

Find a charity Help ×

CHINESE CHURCH OF METROSOUTH BOSTON Search

179992 results | Filter by: Any State | Any Sector | Clear all

Charity name	Address	Tax ID	Delivery method
CHINESE CHURCH OF METROSOUTH BOSTON	Po Box 21 Sharon, MA 02067	81-1719167 Research charity	Select